Detector Construction, QC & Commissioning

issues for a Supercollider

remarks and personal views based on experience and plans from LHC experiments (ATLAS and CMS) and from the studies for LHC upgrades

Supercollider experiments: generalities & themes for this presentation

Trends affecting detector construction

Integration

QA/QC and project monitoring

Commissioning

Conclusion

Austin Ball, CERN

Supercollider experiments

high energy, high luminosity



-are big, few in number and costly -risks are large, failure unthinkable

-involve many : countries funding agencies institutes physicists

and need a large, well-equipped host organisation

timescale long: obsolescence built-in

experimental environment is hostile special components difficult maintenance difficult disposal

collision rate & stored data volume are challenging

Trends affecting detector construction

sensor technologies : other talks this workshop

sociology administrative & legal constraints

size of experiments :

industrial production reception areas

custom detector manufacturing: automation & hand-building.

logistics

electronics

Sociological constraints

•Supercollider projects take 10 years or more to build before operation

-subject to several rounds of national and international economic and political cycles unwise to plan based on the good times

-overlap with comparable running experiments is reducing timescale too long for Ph.D students to see final data

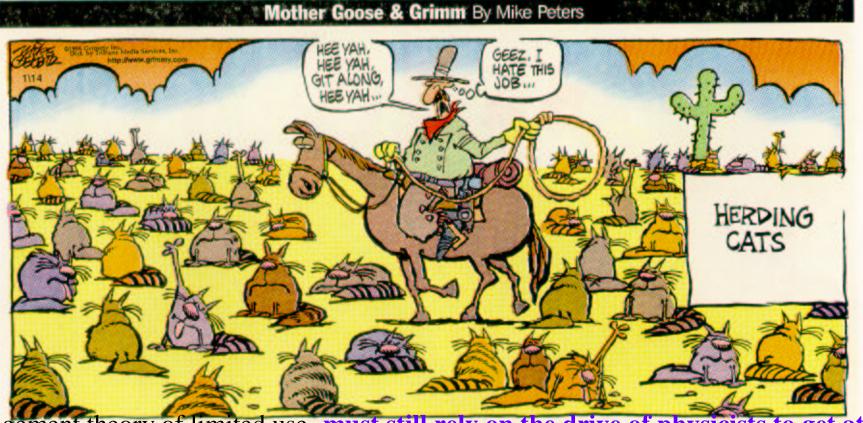
-human lifetime & fragility become non-negligible factors more people burn-out, move on or stagnate attrition of expertise between design, construction and operation start experiments with few personnel experienced in commissioning maintenance workers less willing to suffer mSv radiation doses?

•important to create opportunities for young people (from many fields) to contribute part of their careers in a satisfying way.

Management and Communication

semi-academic heirachy in a collaboration is intrinsically (and usually beneficially) weak... social complexity increases combinatorially n(n-1)/2

... where n might be # institutes, teams, funding agencies, review committees..etc



management theory of limited use- must still rely on the drive of physicists to get at physics

Administrative & Legal constraints

an increasingly regulated, accounts-driven world is becoming more hostile for research-type activities without an immediate economic objective and involving maxima & minima of construction activity

Host lab resources, diversity and expertise in both R & D and construction support reducing

Legal/practical restrictions are increasing on:

staff mobility from institute to institute hiring of temporary staff

Labour from developing economies will get less and less cheap and is not a long-term solution

Project financing is tending more and more towards P + M

more flexibility and easier accountability (in a open and de-regulated economy) materials/personnel/travel/contingency etc all paid from budget reduced or absent underlying infrastructure and permanent staff in institutes

Risk of inadequate continuity in the technical knowledge base

Administrative and Legal constraints

•Tolerance for negative environmental impact is reducing (good thing!)

HEP is generally not a polluting activity, but is affected (costs,time) for instance by: restrictions on tunneling activities & surface infrastructure restrictions on emissions (eg effluent detector gases) and contamination requirements on traceability of waste and disposal methods(esp radioactive) reduction in allowed radiation dose rates for workers

•Equipment has to follow codes for industrial scale, permanent objects eg seismic stability

•Access to the latest microelectronic technologies is restricted.

all the above constrain the design, construction, commissioning and operation of research facilities

(Note in passing: A supercollider project must take increasing care to avoid being classified with the nuclear industry in the minds of bureaucrats or of the public)

Industry can make large objects increasingly precisely

application of numerically control to large machine-tools $200 \mu m$ precision on these holes \sim





disk diameter 14m

but transport to experiment site sets limits



and transport surprises are quite frequent...

& expensive....



back-up resources need to be industrial scale

ATLAS Barrel Toroid Integration and Test



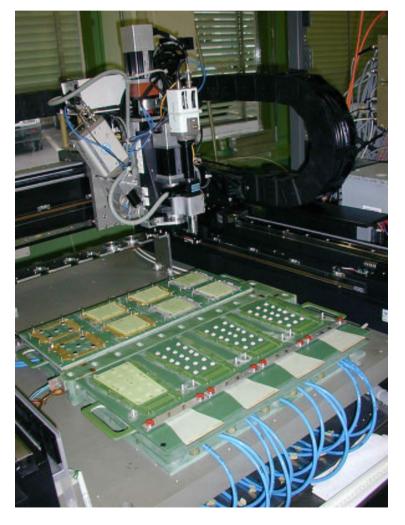
industry can default due to
unattainable spec
unprofitability
economic cycle effects
etc

→quite common in LHC projects

and reception/pre-integration areas large



Automation



"robots" increasingly applied to precise repetitivetasks with precision components -adapting components to robot is non-trivial -mistakes are also made the same every time!



Manual assembly still needed...



nimble hands sometimes better custom robots



CMS forward calorimeter

600k quartz fibres inserted in absorber modules by hand in ~15 months.



Logistics

ideal world:

processes should be concentrated on one site or a small number of parallel sites lines of communication shorter, responsibility clearer, uniform quality easier to maintain

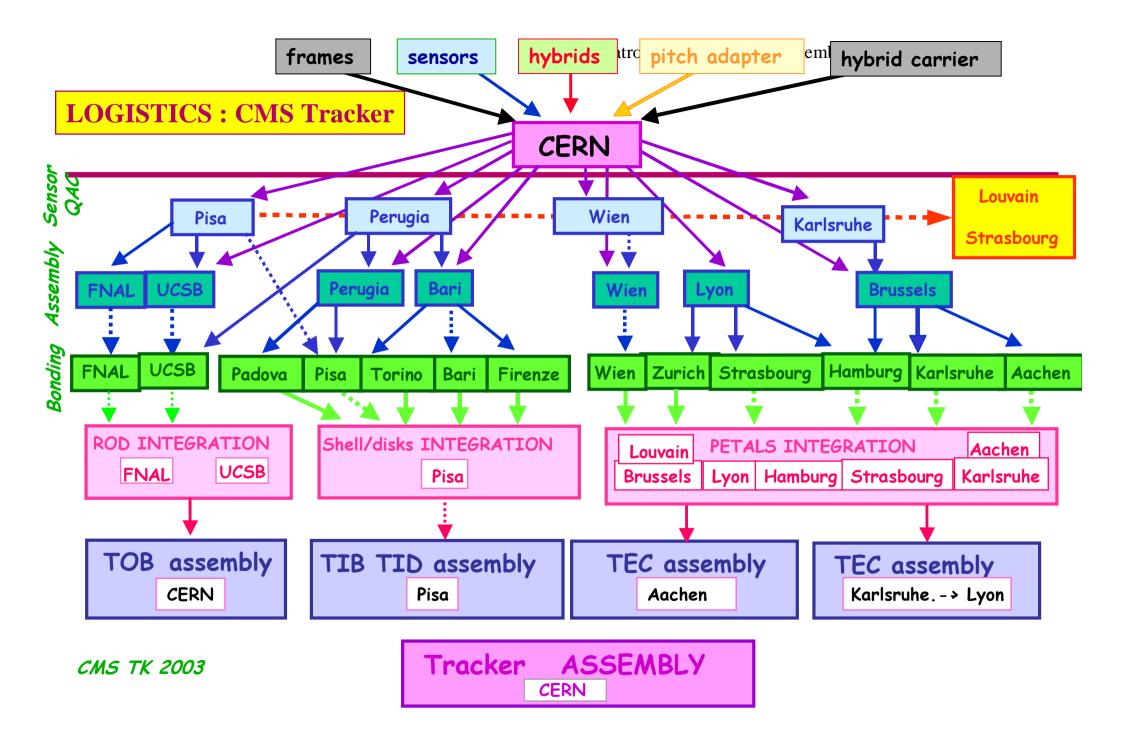
ie input : procured materials <---> output: tested detectors centres should be able to back each other up ie manufacture interchangeable between centres number of different variants of a part should be minimised

"few specials" to fill acceptance hole can cost same design & prototyping effort as "standards"

in eg LEP collaborations, many sub-systems were still the prime responsibility of one institute unfortunately, the nature of supercollider collaborations and their sociology tends towards distributed production, and even distributed processes:

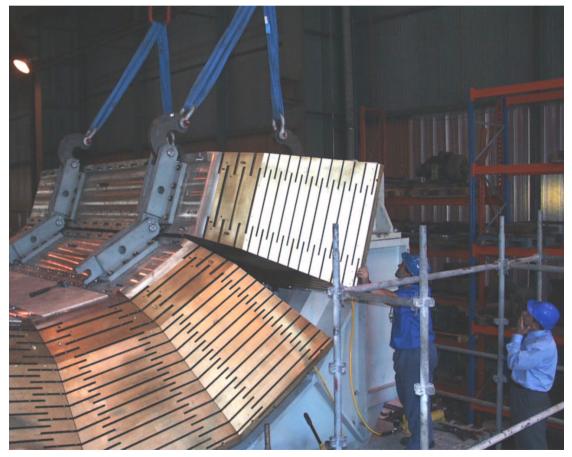
- needed to maintain institute infrastructure, intellectual attraction and distribute expertise...

the logistic price of this must be factored in, not overlooked!!

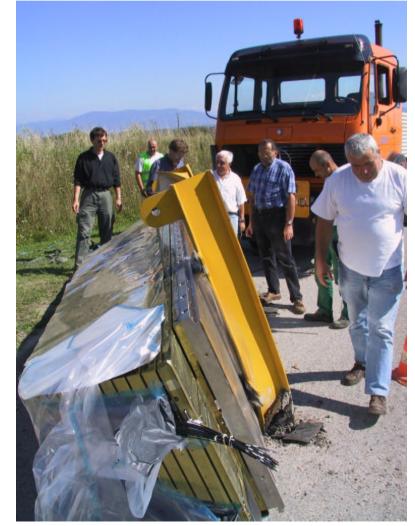


Logistics: transport carries risks

however careful the handling.... accidents *will* happen to both big and small packages...



assess risks correctly, insure where appropriate



Electronics: 40% of cost, 90% of risk?

high collision rate → high current per electronic channel
high precision tracking & calorimetry → high channel count
high radiation environment → rad tolerance needed.(qualified COTS or custom-made)

electronics tasks were poorly represented in LHC experiment high level planning before mechanical manufacturing of detection systems was launched subsequently on-detector electronics tasks suddenly appeared on critical path!! usually due to

- : underestimation of engineering resources
- : over-dependence on a very few key individuals
- : failed/poor yield submissions
- : rad tolerance testing taking unforeseen time
- : vulnerability to foundry delivery schedules
- : vulnerability to technologies disappearing or changing
- : single batch ordering incompatible with funding profiles

much electronics has been retrofitted to mechanically completed detectors \rightarrow risk

----> schedule pressure ---> burn-in treated as a contingency ---> pay the price later?

Electronics experience

Arrival of "final" electronics
+ serious consideration of services ---> mechanical integration "zombies",
(cables, connectors, power distribution etc)

final system tests generally done late—> bad surprises coming late? eg EMC and grounding issues.

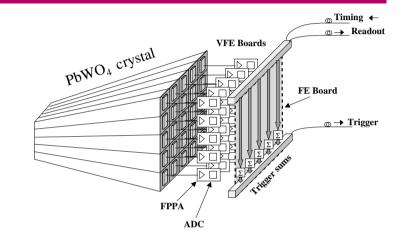
Power density and cooling challenges of supercollider detectors are outside our previous experience and can be expected to give problems! Power consumption of ATLAS/CMS on-detector equipment is of order 1.0 MW

Maintenance tools: rate of update, backward compatibility, obsolesence issues underestimated

Electronics

Moore's law is still good for processor power but need not apply to other components

eg CMS ECAL front end electronics



before 0.25µm technology (fast, rad-hard data reduction on detector) was proven design minimised the risk from on-detector rad-hard components by shipping data from individual channels off-detector.

this design bet on a the plausible, but large, reduction (x5) in the cost of optical links ...which never occurred (capacity of single fibres was nowhere near saturated).

(luckily the success of $0.25\mu m$ and the motivation of the teams working with it seem to have saved the day)

Electronics: the future

0.25μm a success at LHC! yield,noise, power consumption, rad tolerance at reasonable cost more signal processing on detector represents the fruits of a long collaboration with IBM

progression will probably be $\rightarrow 0.13\mu m \rightarrow 0.065\mu m.$ (x 16 more gates per unit chip size)rad tolerance should be good (at least of $0.13\mu m$ with SiO₂ dielectric)overcome any SEU effects byredundancy of key elementsrefresh from local flash memory

Research collaboration with big vendors for our special requirements works! but we represent a tiny market (IBM makes 40k 0.25µm wafers a week)...start early! -experience suggest processes are stable when number of wafers made is large (say >10k)

Optical links:

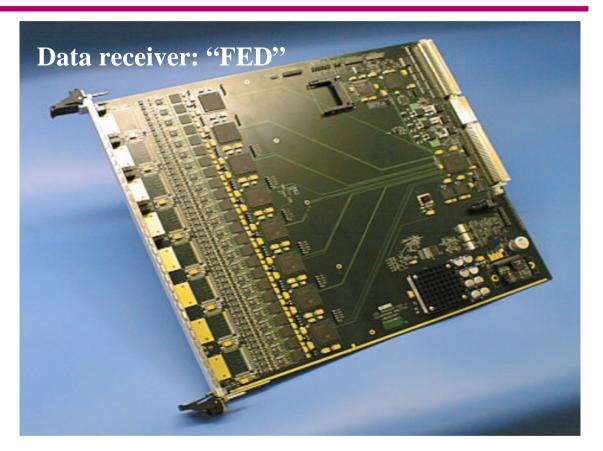
expect progression from 1.6 Gbit (now) \rightarrow 10 Gbit (straightforward) \rightarrow 10Gbit through mono-mode fibre to avoid dispersion

System design (across whole expt) is better as an input than an afterthought

Electronics: proliferation of FPGAs

Complex 9U digital board

- optical signal deserialiser
- data digitisation
- data reduction
- cluster (hit) finding
- calibration
- synchronisation
- data assembly and transmission
- mostly empty space! ...relies on FPGAs:

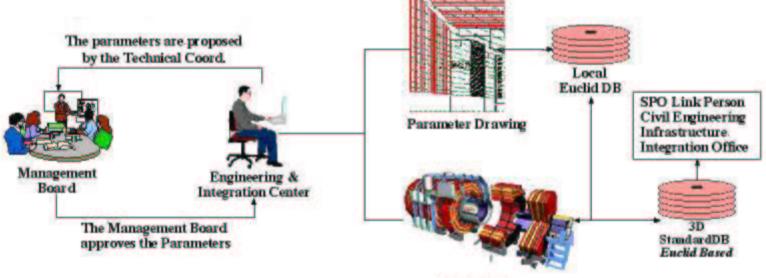


increasingly, DAQ functions are downloaded to FPGAs on- and off-detector -requirements and cross-checks on algorithms are ~ as strict as for ASICS -platforms to program FPGA's subject to obsolescence?

Engineering Integration

a thankless but vital task, needing a dedicated team and resources

eg Joint CERN-ETHZ project: supporting CMS Technical Coordination since 1997

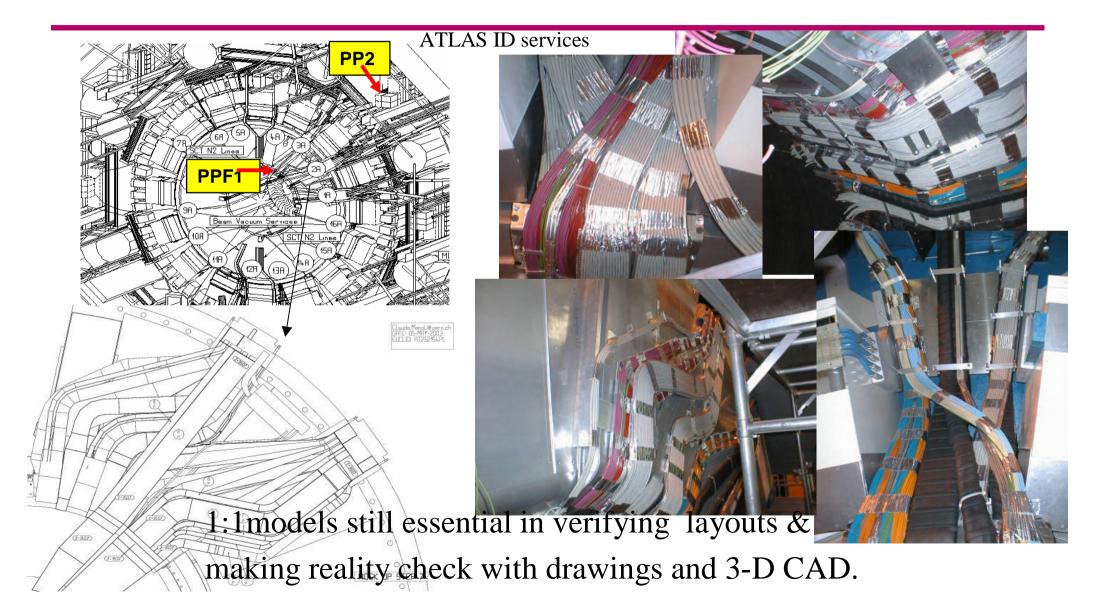


3D Modelling

Integration Coordinator + 3-4 CAD draughtsmen/engineers, QA/QC engineer tasks: parameter envelopes, change control, non-conformities tools: 3-D modelling : translation from multiple external CAD systems, CDD, EDMS.

: full scale sectional model in bldg 867. centre: focus for detailed mech. engineering links between subsystems (link meetings) temporary facilities for collaborating groups.

Integration: Cabling modelling



Integration: cable procurement & installation

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tends to get neglected as unglamorous, by both detector & electronics specialists → easily comes on to critical path. Plan must include maintenance as well as installation

Quality Assurance/control

Quality assurance:

the set of planned and systematic activities which ensure that the experiment project:

attains the required performance is completed and running on time complies with legal and other rules and regulations is safe, reliable and maintainable

applies everywhere from design through prototyping, production, assembly & installation

includes well known concepts such as part identification, documentation, traceability, change control, peer review, scheduling & reporting, inspection & test (QC).

most of the activities are obviously needed, and were always done but....

Quality Assurance/Control

As collaboration size has grown, that which used to be done intuitively needs to become somewhat more formal....some differences of opinion on how formal...

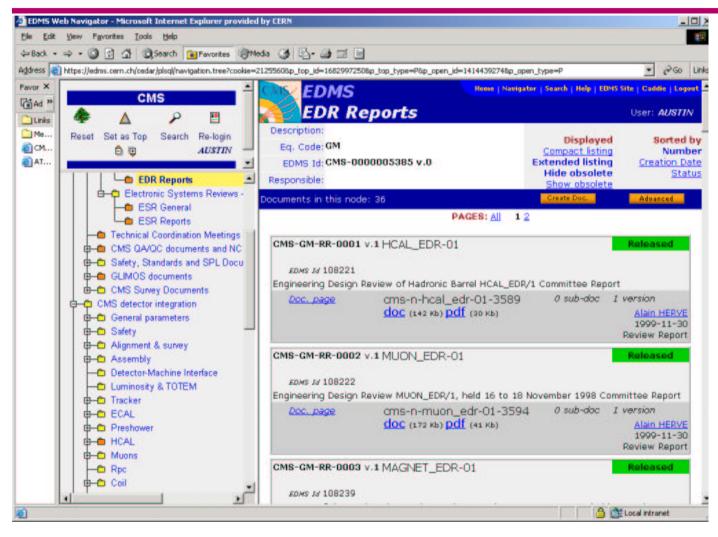
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define rules, guidelines & procedures:

- introduce formalism only where it helps to improve the end result in the HEP environment

- still rely on, and encourage, the motivation of physicists to make a good detector

Engineering data & document management



important for -document organisation -reliable archiving -approval/ change control

- documenting important non-conformities and their resolution

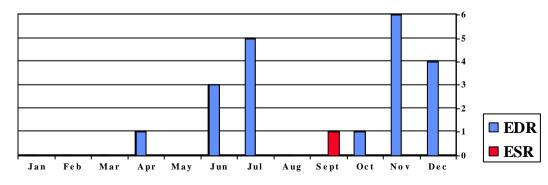
CERN EDMS:took some time to customize for experiments -now vital -still cumbersome -can legitimise falsehoods & obsolete information

Review process

ALL experiments have adopted a similar sequence of project review designed to minimise risks in performance. cost and schedule:

for CMS: preliminary design review or workshop intermediate design review or workshop **engineering or final design review (s)→ authorisation to procure or manufacture** (committee include reps of all interfacing systems + external experts) manufacturing progress review (including cost-to-complete)

for pragmatism, items which largely factorise from the system design, can be authorised by smaller scale procurement readiness reviews



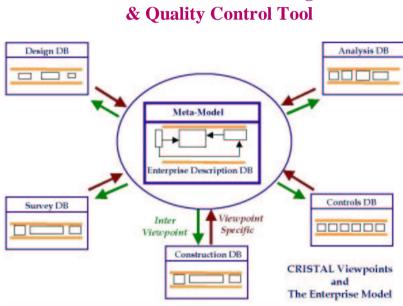
CMS reviews 2001 -note concentration in mid-& end-year!

Sophisticated test-rigs

<image>

Sophisticated QC devices needed to make repeatable precise tests on large numbers of items. Development/adaption takes time. Can become single-point failures. Some measurements contribute to first pass calibration of detector. -link to database

Construction database & process control



Detector Construction Management

The C.R.I.S.T.A.L. project Cooperative Repositories & Information System for Tracking Assembly Lifecycle) CERN, INFN, KFKI, LAPP, UWE

vital for CMS ECAL application elsewhere proved elusive

considerable resources are spent on developing tools which manage the construction process, maintain
construction databases and facilitate data carry-over into operations.

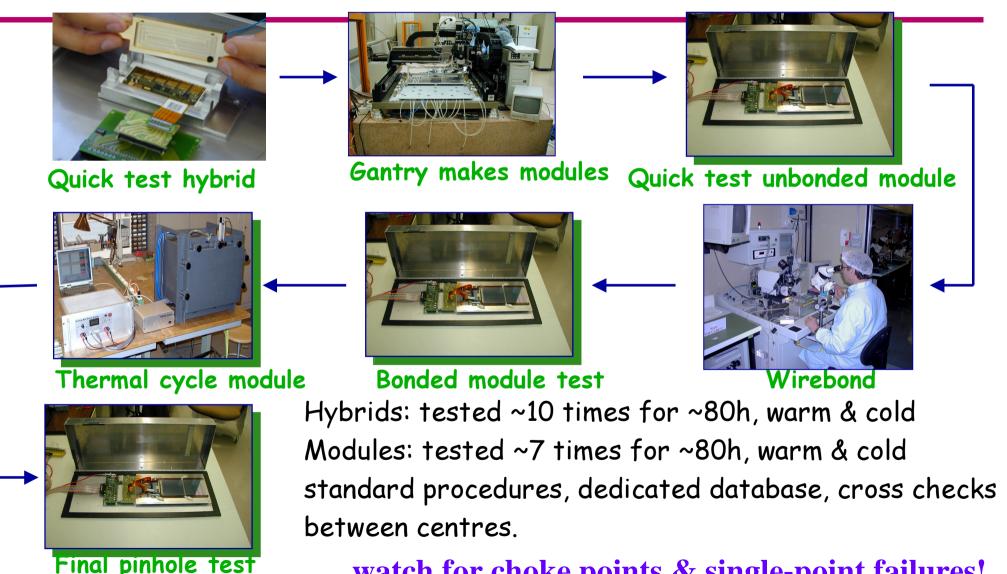
•a customized central data-base system is needed and works well for individual complex detectors esp where detailed construction data carry forward into calibration.

but

•differences in requirements usually too extreme for a generic system to work experiment-wide. (exc apparently worked for ALICE)

•central process control can contradict the distributed initiative needed to maintain uniform standards. except if central resources are overwhelming. (IKEA kit model!)

Process flow & QC: eg CMS Tracker modules



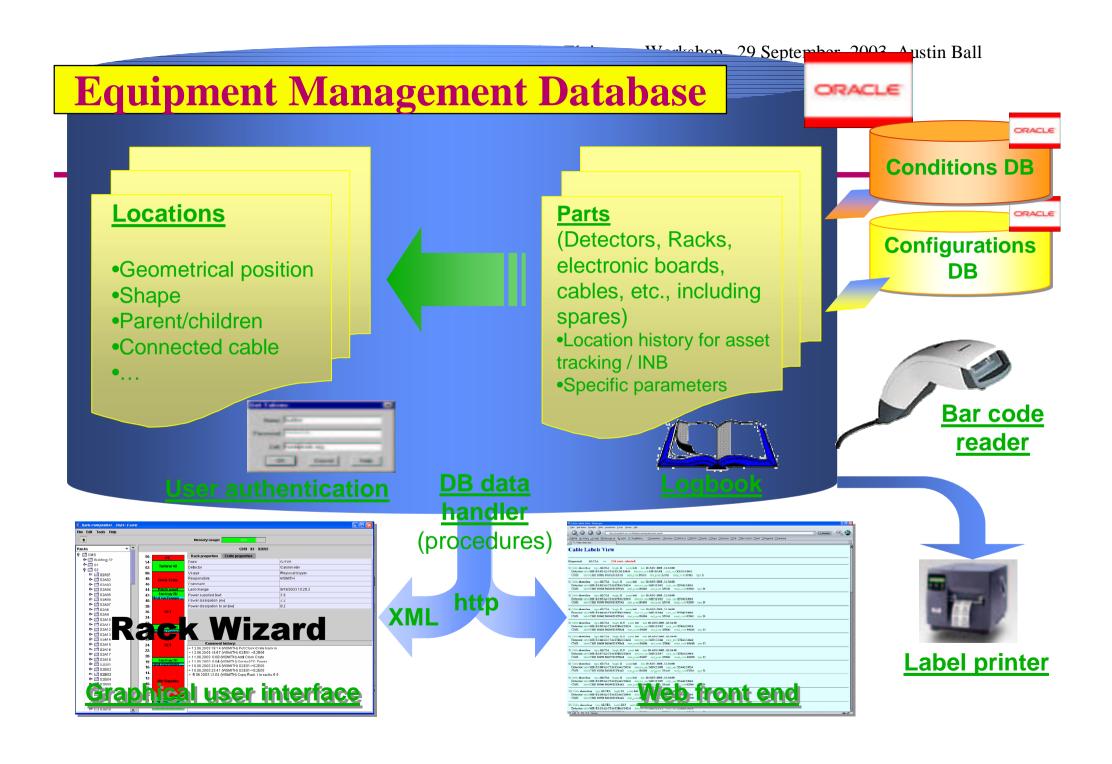
...watch for choke points & single-point failures!

Survey

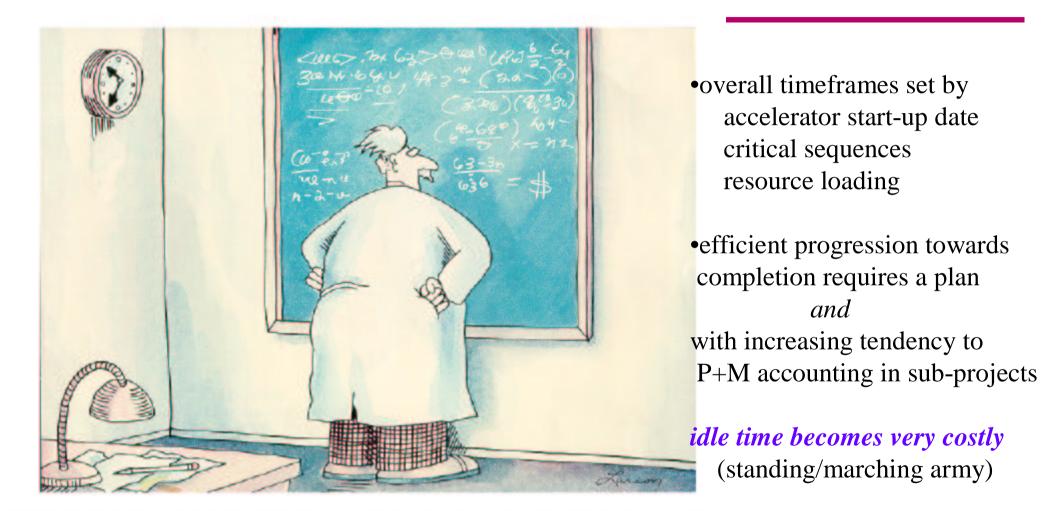
Advanced techniques like photogrammetry needed as part of acceptance QC checks at manufacturer as well as after final assembly. Data carry through into start-up calibration







Project planning and monitoring



"Einstein discovers that time is actually money" - Gary Larson

Summary schedules

approx the same process for ATLAS/CMS

ID	Name	Start	Finish	2003	200	4 2005	2006	2007	2008
1	PHASE 1: Infrastructure	4 Apr '03	24 Sep '04	ays		PHASE 1: Ir	frastructur	9	
2	Experiment Surface building SX1	15 Apr '03	16 Feb '04	days	Expe	riment Surface	building S	(1	
22	Pit PX14	30 Jun '03	24 Nov '0						
28	UX 15 Hand-over	12 May '03	12 May '0	May UX	15 Hand-o	over			
29	Experimental Cavern UX15	4 Apr '03	24 Sep '04	lays		Experimenta	I Cavern UX	15	
135	PHASE 2: Barrel Toroid & Barrel Calo	18 Sep '03	9 Mar '06				1.00	1	oroid & Barı
136	Phase 2a: ATLAS Bedplates and Fe	18 Sep '03	6 Jan '04	69 days	Phase	2a: ATLAS Be	dplates and	Feet	
144	Phase 2b: Barrel Toroid	7 Jan '04	17 May '0	345 c	lays	Phase	e 2b: Barrel		
422	Phase 2c: Barrel Calorimeter	20 Feb '04	9 Mar '06	525	days		Phase 2	c: Barrel Ca	lorimeter
640	Phase 2d: Racks, Pipes & Cables	13 May '04	22 Apr '05	2	37 days	Phase	2d: Racks,		1 1
704	PHASE 3: End-cap Calorimeters & Mu	6 Dec '04	12 Apr '06		343 da	ays	PHAS	E 3: End-ca	p Calorimet
705	Phase 3a: Pipes & Cables	6 Dec '04	27 Oct '05		224 (days	Phase 3a: P	ipes & Cabl	es
803	Phase 3b: Endcap Calorimeter C	13 Dec '04	2 Nov '05		223	days	Phase 3b: E	ndcap Calo	rimeter C
923	Phase 3c: Muon Barrel	21 Feb '05	28 Sep '05		15	8 days F	hase 3c: M	ion Barrel	
984	Phase 3d: Endcap Calorimeter A	23 May '05	12 Apr '06			233 days			Calorimeter
1118	PHASE 4: Big Wheels & Inner Detecto	2 Aug '05	31 Aug '0			283 days		1	g Wheels & I
1119	Phase 4a: Big Wheels	2 Aug '05	31 Aug '0			283 days	Pł	ase 4a: Big	Wheels
1337	Phase 4b: Inner Detector	28 Sep '05	8 Jun '06			182 days	Phas	e 4b: Inner	Detector
1379	PHASE 5: End-Cap Toroid & Small Wł	28 Nov '05	17 Jul '06			166 days		1	-Cap Toroid
1380	Phase 5a: Endcap Toroid	28 Nov '05	17 Jul '06			166 day	s Pha	se 5a: Endo	ap Toroid
1464	Phase 5b: Small Wheels	18 Apr '06	2 Jun '06	1			days Phas	1	1 1
1489	PHASE 6: Beam Vacuum, End wall Ch	1 Jun '06	14 Aug '0	Î		53	days 🌉 🦻	HASE 6: Be	am Vacuum,
1490	Phase 6a: Completion of the Beam	1 Jun '06	5 Jul '06	Î			· · · · · ·	1	pletion of th
1532	Phase 6b: End wall Chambers (EO)	23 Jun '06	24 Jul '06					1	wall Chamb
1557	Phase 6c: Shielding & full Magnet t	20 Jun '06	14 Aug '0	1		4	10 days	1	
1580	Global Commissioning	15 Aug '06	23 Oct '06						missioning
1581	Cosmic tests	24 Oct '06	18 Dec '06					Cosmic te	
1582	ATLAS Ready For Beam	18 Dec '06	18 Dec '06				18 Dec	ATLAS Re	ady For Bea

ATLAS Installation v 6.12

•top down structure

•"ready-for installation" milestones link sub-detector schedules to the master plan

•task-bars linked to expanded schedules and work-packages

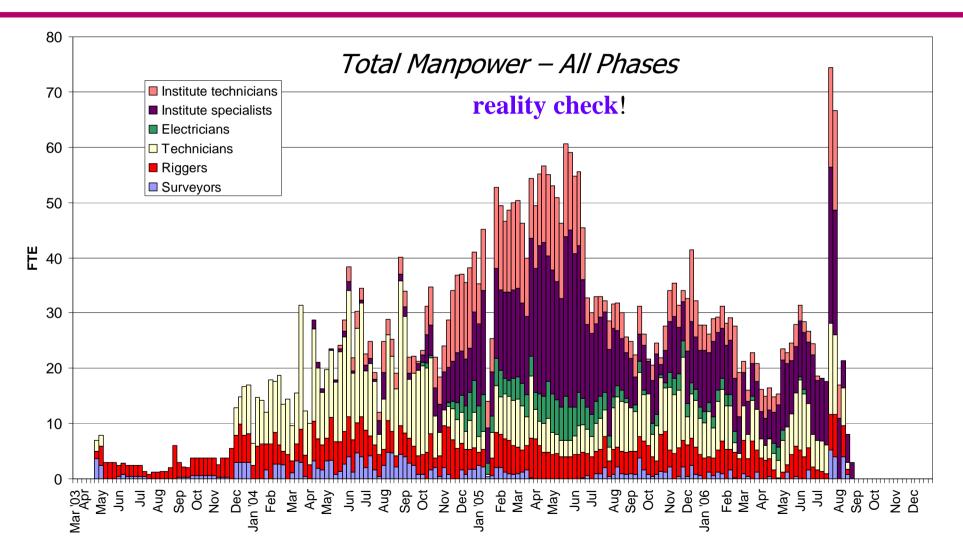
•project milestones linked to task completion

•resource loading (at least as a reality check)

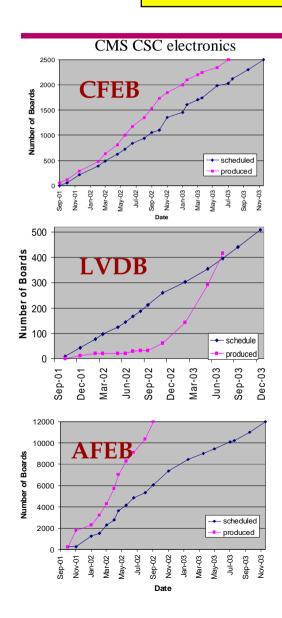
only significant difference in schedule definition and monitoring of different experiments is the extent to which "work-package" formalism is applied

Installation Manpower in UX15 (excl contractors)

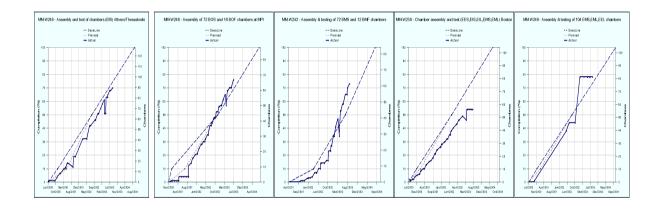
Total Manpower - All phases



Cumulative production charts



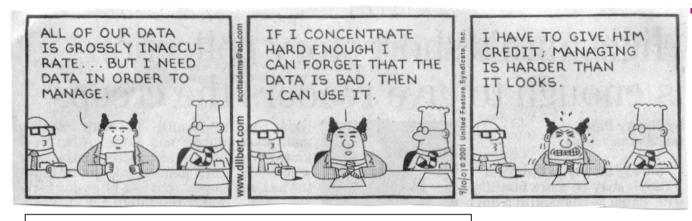
ATLAS MDT work-packages



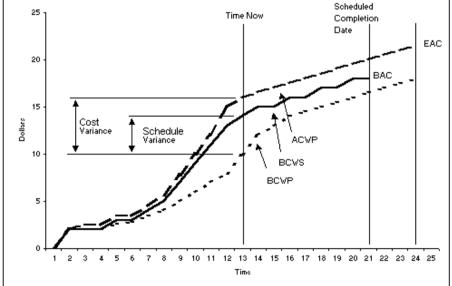
probably the most useful and motivating project monitoring tool for on-time delivery *even though the planning curves are hardly ever repoduced*

care needed not to forget to monitor non-glamorous ancilliary or off-the shelf items.

Project progress & cost monitoring



Money is getting tighter and more project based.
There is pressure to monitor progress using techniques like: "Earned Value Management" familiar to our U.S. colleagues



 track: work completed time taken costs incurred regularly against a baseline planning
 Effective for comprehensive P+M funding provided the input data correspond to reality
 but needs a large admin staff (~1/30 ratio?) tends to stifle commitment to deliver

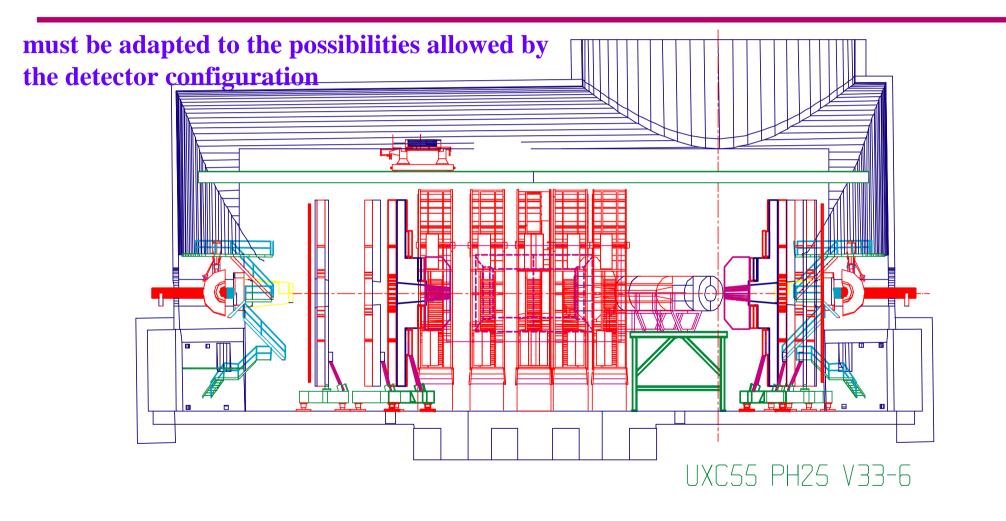
in fact the simple estimated cost-to-complete, compared with available budget seems most adaptable and applicable to the mixed accounting systems of LHC–type collaborations

Erice Eloisatron Workshop, 29 September 2003, Austin Ball

Commissioning

Basic steps Synchronisation Cosmics Halo and beam-gas First beam

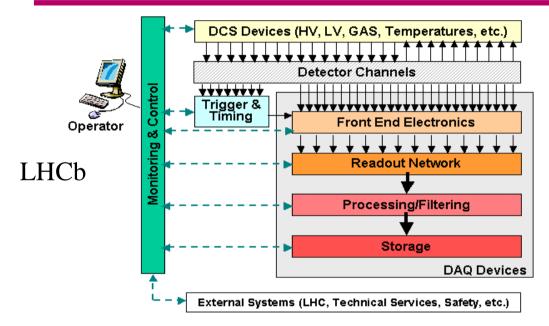
Commissioning: in parallel with assembly



Phase 25: From 27/01/06 to 10/02/06



Control system



LHCb's Experiment Control System is in charge of the configuration, control and monitoring of all the components of the online system. This includes all devices in the areas of: data acquisition, detector control (ex slow controls), trigger, timing and the interaction with the outside world

Run Controls: Configure and operate all local/global data taking sessions Monitor and protect the measurements and the data flow Run Control and Session Manager Services Monitor System (RCMS) Services Connection EVB CH DCS Chrl TRG EVF CMS EC FED RU Calo Mu GTP EVB Sub-System TRG Sub-System **EVF Sub-System** Central Services DCS supervisor CS Sub-Systems Data Bases Pixel Tracker ECAL HCAL CSC DT RPC Infrastructure **Data/Calibration Archive** Configuration DCS/DSS subsystems Run Conditions ക്ക് Apparatus History Detector Controls: Setup and monitor the detectors and the environment

Monitor and protect the apparatus equipment

architectural differences between experiments (slow control & run control) easily obscure that:

- a working, robust slow control system is a pre-requisite for commissioning
- what really helps is to have infrastructure services, experiment and accelerator all using the same slow control SCADA.

Pre-commissioning: CMS (on surface)

ATLAS pre-commissioning similar

Basic sub-detector commissioning: (2003-2005)

0) Basic functionality test of individual detector elements after installation
1)Connection to "on-yoke" service lines :water, gas, power etc and readout.
2)Connection "slice-by-slice" to SX5 services and control room.
3)Detector safety system activated & security checked by GLIMOS and/or TIS
4)Gas/cooling/LV power/HV power channel-by-channel checks.
5)Checks with Local + Test beam DAQ: channel by channel diagnostics
6)Calibration & system fault-finding (noise etc). Test beam DAQ

Advanced commissioning: (2004-2005)

7)Test FED's as a data-source (1'st stage of CMS DAQ)

8)Test generation of trigger primitives.

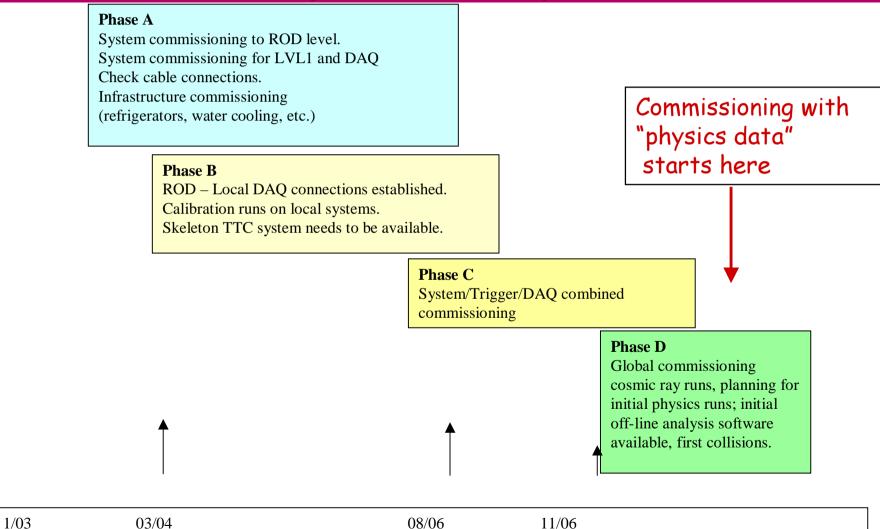
9) More advanced tests with elements of final DAQ chain.

but with priority to:

CMS construction. magnet test and basic sub-detector commissioning Triger/DAQ system preparation for installation in SCX

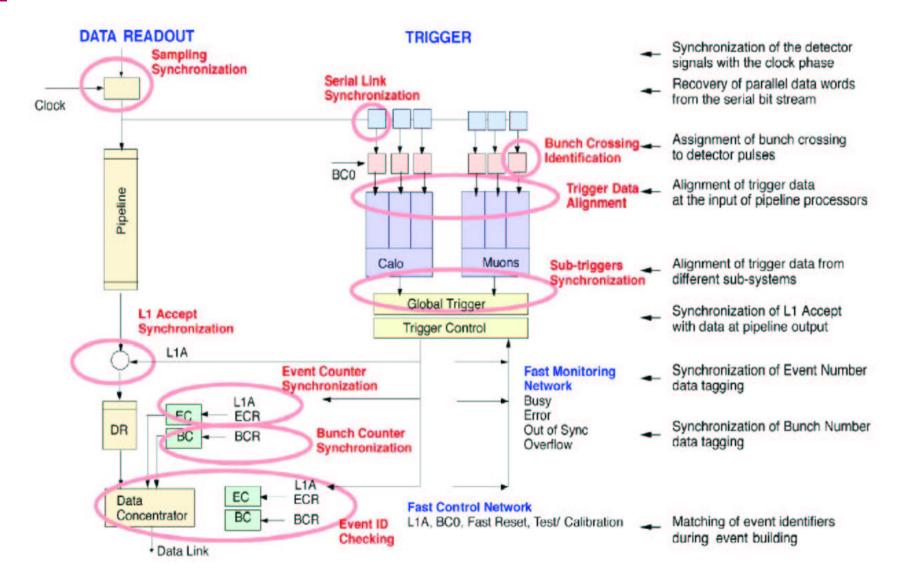
Commissioning:ATLAS phases

CMS underground commissioning similar



Commissioning : Synchronisation (CMS)

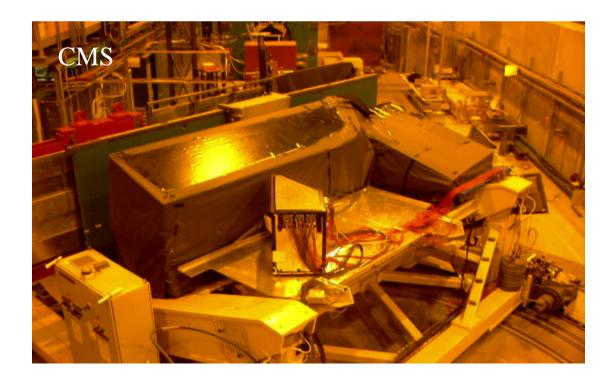
the trickiest part of trigger/DAQ system integration



Test beams: combined tests



Beam Test, including with final bunch structure
checks systems and their physics response, separately and in combination.
checks synchronization and establishes first pass phase offsets.

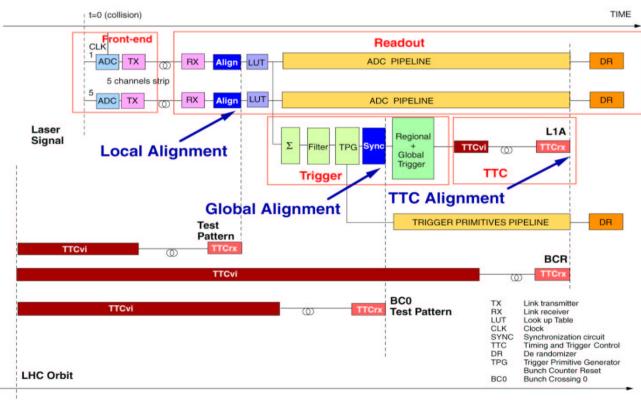


Commissioning: Timing Model

Timing Model implemented in a Simulation Tool:

First estimation of timing parameters Help to diagnose synchronization problems

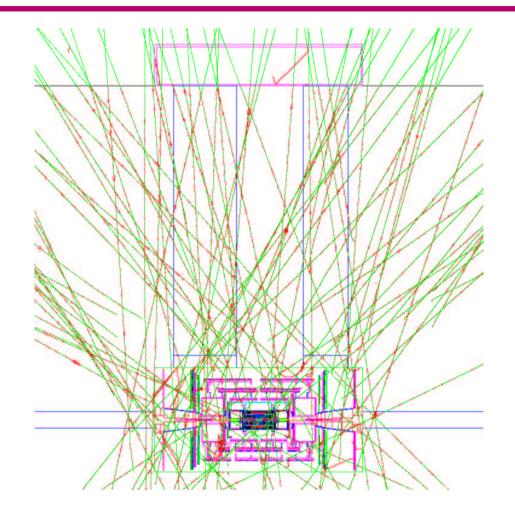
Timing Diagram (example):



Thousands of timing parameters

Timing Parameters: Clock Deskewing Bunch Crossing Assignment BC0 adjustment L1A timing adjustment TTCrx parameters TTCci parameters Cable lengths etc.

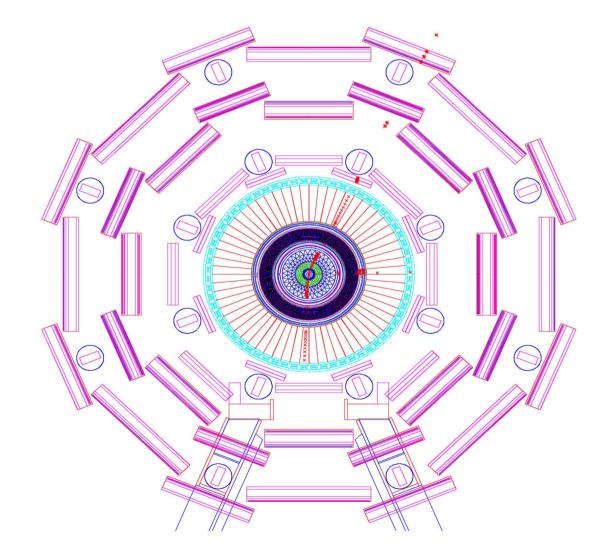
Commissioning: final phase w/o beam: Cosmic µ's?



Cosmic muons in ATLAS in 0.01 s

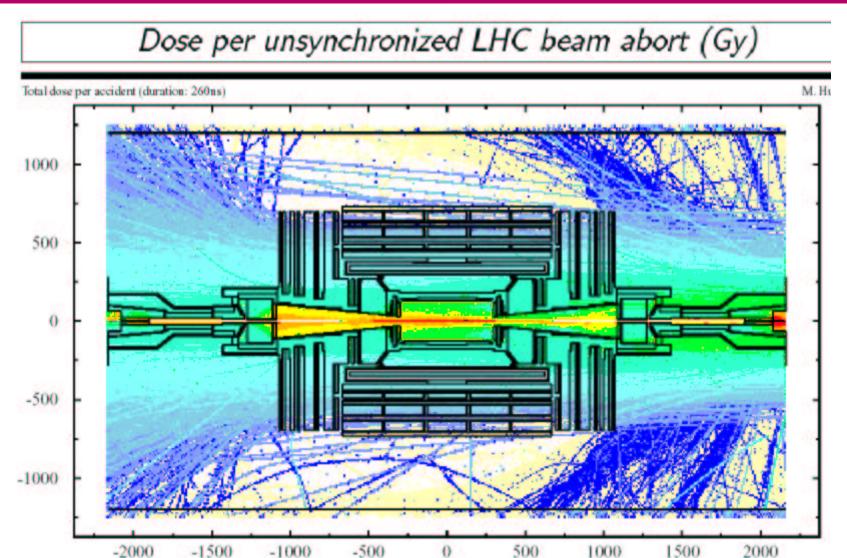
Cosmic event in ATLAS

- One track reconstructed in Muon chambers
- Two tracks reconstructed in Inner Detector
- Will happen every
 - ~ 10 s



Commissioning: first beam

could be quite dirty!!



Commissioning: beam monitor

an absolute pre-requisite for experiment protection & study of beam backgrounds **must have confidence of experiment(s) and machine and be ready for first beam** tests of various sensors planned, but appears in no budget line of LHC expts

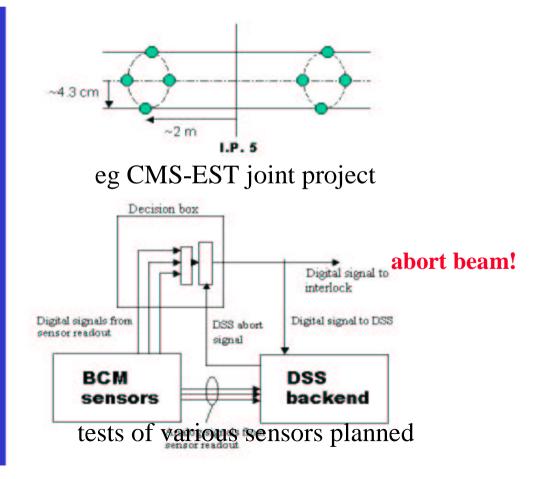
Beam Conditions Monitor

Protection against fast beam losses

Independent action from the DSS

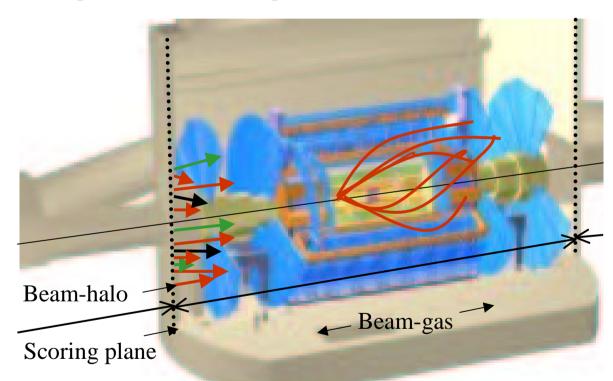
2 "collars" of sensors around the beam pipe near the pixel region and more sensors located near the TAS

BCM geometry must allow for the detection of showers within the experiment that result from beam deterioration



Commissioning: first beam

Single beam : beam-gas events



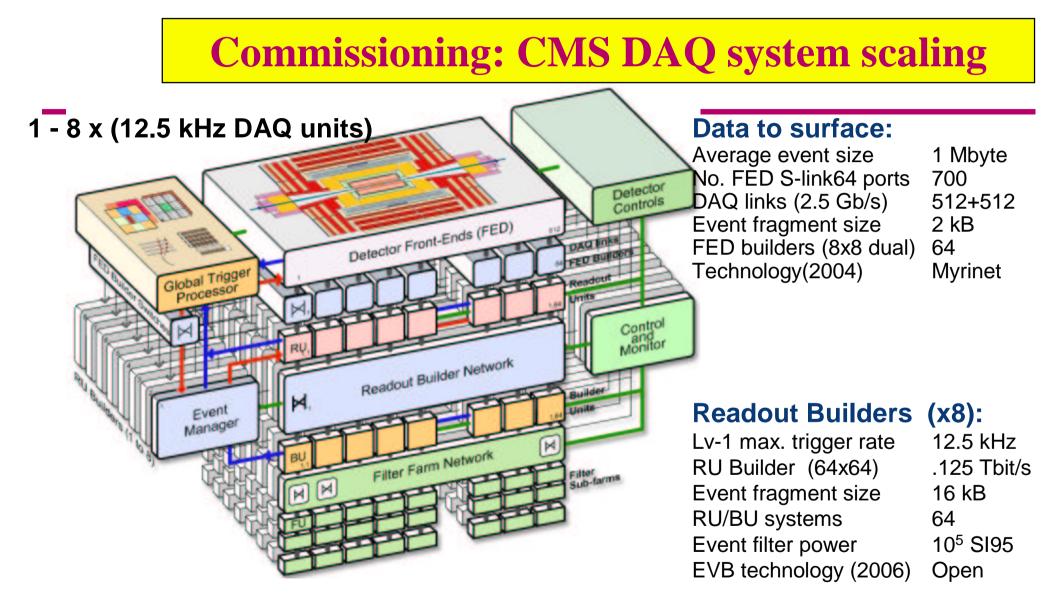
ATLAS estimates:

muons with E> 100GeV: 1 kHz

E > 1 Tev 10Hz

could give >10⁶ useful tracks in every subdetector in a 2-month period of single beam tuning.

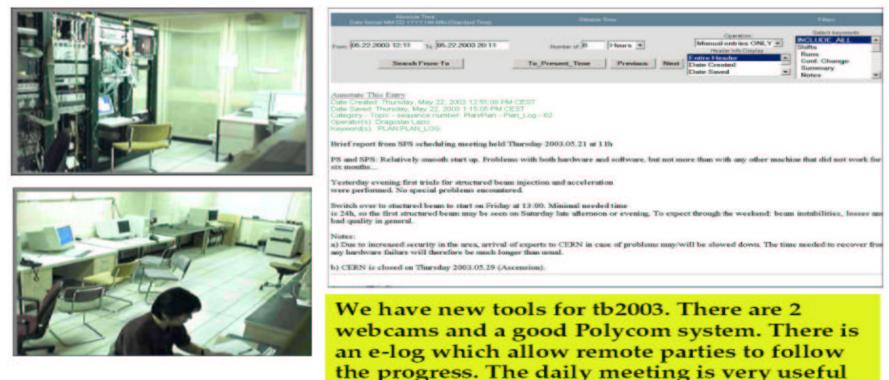
First collisions: very low lumi (but rising to high current per bunch) synchronisation, check DAQ/filter/offline chain at full rate calibrations using min. bias distributions and leptons from W,Z decay first physics distributions (missing Et..etc)



mimimum for start-up due to budget restrictions: progressively commission slices to match expected L1 rate in first physics runs

Remote Participation

tests are going on to evaluate the best way to use "virtual control rooms" around the world to assist in the commissioning



to increase HCAL participation.

CMS test beams 2003

Conclusion

Supercollider experiments are becoming increasingly challenging to build due to performance parameters, timescale, sociology, external rules and regulations

LHC experiment construction experience shows that it can be done

: tools/expertise exist in the detector-building community :industry is capable of fulfilling many requirements

Integration will remain a thankless but vital task

Many useful management and QA techniques are applied already at LHC and elsewhere

- -: formalism has increased
- -add new procedures only if clearly beneficial
- beware divergence between reality and state model

Commissioning: LHC experiment plans will be tested in the coming 3-4 years

- under development now...
- exploit pre-commissioning tests, test-beams, cosmic ray data, beam-gas data to prepare the experiments for the first colliding beams at LHC