



PROGRAM

<u>MONDAY</u>





- Introduction alignment challenges: ATLAS, CMS, LHCb, ALICE (by AJ)
- Mathematical methods & algorithms
 - Alignment algorithms (Volker Blobel)
 - Alignment using a Kalman Filter Techniques (Rudi Fruehwirth)
- Alignment experience from other experiments: STAR, BABAR, ZEUS/H1, SLD, CDF

TUESDAY

- Overviews of selected topics (covering all LHC experiments)
 - Detector description (geometrical modelers) (by Cvetan)
 - Tracking software & algorithms
 - Impact of misalignment on physics
 - Validation of the alignment

PROGRAM – cont.





- Alignment strategy for the LHC experiments
 - □ LHC machine plans (Mike Lamont, AB-OP)
 - Strategy from CMS
 - Strategy from ATLAS
 - Strategy from LHCb
 - Strategy from ALICE (Javier, Raffaele, Marian)
- Workshop dinner

WENDSDAY



- Alignment survey data (Christian Lasseur et al. ,TS-SU)
- Workshop Summary (Dave Brown)
- Round Table discussion: workshop continuation ?, focus of the next meeting, documentation (Yellow Report ?), organization of the intercollaborative work, lessons learnt ...

LHC DETECTOR ALIGNMENT CHALLENGES



- Detector presentation: mechanics, granularity (# of degrees of freedom), hardware align. systems
- Sources of misalignments: mechanical precision and stability, sensitivity to B, thermal effects, aging etc
- Methods and software tools for realignment and alignment validation
- Impacts of misalignment on physics performance,
- Goals (20% degradation due to misalignment for ex.) expected problems (practical and numerical)



Software requirements

- ID consists of 1744 Pixel, 4088 SCT and 124 TRT modules
 => 5956 modules x 6 DoF ~ 35.000 DoFs
 This implies an inversion of a 35k x 35k matrix (Millepede)
- Use calibration as X-ray and 3Dim measurements to setup best initial geometry
- combine information of tracks and optical measurements like FSI.

(frequency scanning interferometry)

• Reduce weakly determined modes using constraints:

vertex position, track parameters from other tracking detectors, Mass constraints of known resonances, overlap hits, modelling, E/p constraint from calorimeters, known mechanical properties etc.

 ability to provide alignment constants 24h after data taking (Atlas events should be reconstructed within that time)





Many approaches

- Global χ^2 minimisation (the 35k x 35k inversion)
- Local χ² minimisation (correlations between modules put to 0, invert only the sub-matrices, iterative method)
- Robust Alignment (Use overlap residuals for determining relative module to module misalignment, iterative method)

Furthermore work done on:

- Runtime alignment system (FSI)
- B-field







Alignment Software requirements

- Describe detector taking into account calibration for all optical elements, charged Description is 80% of the alignment software job.... Visualisation tools vital.
- Ability to combine optical information with straight or High Pt tracks
- Describe the 9 chamber **deformations parameters**: in the fit 6 + 9 DoFs per chamber.
- Handle up to 10.000 DoFs in the Barrel and roughly the same in the Endcap
- Run online (1 correction per hour) with a latency of 24h.
 Tobust algorithms, automated dataflow, monitoring, use of Databases as IO

Today we have 2 alignment softwares: ASAP describing the Barrel alignment AraMyS describing the EndCap alignment



ASAP: uses iterative χ^2 fit, segmentation into sub-alignments foreseen AraMys: Minuit, segmentation into sub-alignments





- Installation and validation of the Muon hardware alignment components on the way
- Muon: optical alignment software exists and validated at H8 test-beam
- Muon straight and High Pt track alignment still under development
- Inner tracker alignment: many algorithms exists today
- Validation in the H8 test beam done

Between ATLAS Inner Tracker and Muon Spectrometer many synergies can be gained !

This should be even more true on LHC level !



Misalignment

- CMS
 - Misalignment is due to
 - Precision of assembly
 - Stress from magnetic field or thermal stress
 - Changes due to humidity and gas evaporation (from carbon fiber support)
 - Misalignment will be time dependent!



- Ideal geometry
 - No misalignment
- Short-term (<1 fb⁻¹)
 - First data taking
 - Hardware alignment used

G. Steinbrück, Tue 10:00

- Long term (1-5 fb⁻¹)
 - First alignment with highstatistics tracks, for first physics analysis
- Final alignment
 - Do not deteriorate detector res.

RWITH Project AC-



- Estimate ~6 parameters per strip tracker module
 - CMS strip tracker is built of 15148 modules → alignment parameter covariance matrix E or matrix to be inverted A^T W A are sized (15148*6)^2 = 90888^2
 - Store E or $A^T W A$ in memory (~32 GB for double precision \rightarrow sparse storage)
- Experience from ATLAS (COM-INDET-2004-011)
 - Matrix inversion and Diagonalization algorithms break down at ~50000 parameters due to CPU time limitation and floating point precision:



Strip tracker: The challenge of constraints



- Certain transformations leave χ² unchanged
 - Simplest: Layer rotation by angle a
 - Distorts p_T spectrum and inv.
 mass
 - A lot more higher modes...
 - High global correlation observed by using single tracks without any constraint

麗

- Use constraints (under study)
 - Laser Alignment System
 - Z→µµ with Z mass (helps)
 - Cosmics (helps a lot in the barrel)
 - Beam halo (useful for endcaps)
 - Implement global & survey constraints in χ²
- Best use of all available data!



http://cern.ch/Martin.Weber

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- Many challenges in front of CMS
- Some are more challenging than others, but all need to be met
- Alignment only possible after many other detector effects are understood
 - Non-uniform magnetic field, material budget, time dependent effects, algorithmic challenge (number of parameters), position & orientation of sensors, module topology, combining different alignment data sources, ...

Alignment is "The Art of Calibration"

Thank you for your attention





Tracking System Challenges

(LHCb , by Steve Blusk)

□ Large track density

□ Trigger uses tracking info

Requires good alignment

□ Online updating of constants if needed.

□ Tracking algorithms need to be FAST, as they are executed online. Want offline pattern recognition very similar to online version, except for fine tuning of alignment & calibrations.

□ Minimize material (no surprise here)



Vertex Detector Challenges





STOPS HCAL STOPS HCAL RICHL -5m 5m 5m 5m 10m 10m 15m 20m

□ Most precise device in LHCb <u>moves</u>

Retracted by ~ 3 cm in-between fills
 Reinserted to ~ 8 mm after stable beams

□ Integral part of the trigger

□ RZ (2D) tracking/trigger scheme requires transverse alignment between modules < 20 µm.
 □ Internal alignment monitoring/updating as necessary (online vs offline), 2D vs 3D
 □ Rest of tracking system (online vs offline)

Momentum estimate using VELO-TT in HLT.

Need for "same" tracking in HLT and offline: tradeoffs of speed/efficiency/ghost rate

Software Alignment at LHCb



Reconstructed Event



General Strategies

- Magnet OFF data crucial
 - Separate magnetic field effects from geometrical ones.
 - **Commissioning**
 - $\hfill\square$ After access to service tracking system
 - □ Otherwise, periodically, based on unexplainable change in alignment
- **D**ra salacted track samples
- Pre-selected track samples
 - Low multiplicity events
 - □ Isolation requirements around track (if necessary)
 - □ Magnet OFF: <u>Use energy from calorimeter</u>

□ Magnet ON data

- □ Tweak alignments from Magnet OFF
- □ Cross-check with K_s , J/ ψ , Y, D→ $K\pi$, Z⁰, *etc* (after *dE/dx* corrections and B field map validated)



(LHCb challenge) Summary

LHCb Trigger requires "good" online alignment.

□ Extraction/re-insertion of VELO every fill requires updating of some subset of alignment constants

- $\hfill\square$ Probably default alignment constants from previous run to start off
 - (aside from an overall ΔX (ΔY) from VELO motion controller between fills)

□ Always update ? Or only when significant change?

- □ Large number of planes and overlap regions facilitate alignment between detectors
- □ Magnet OFF data critical to decoupling geometry from B field effects
 - \Box More work needed on proving that dE/dx and B field mapping "issues" can be de-convoluted.
- □ Fine tuning of alignment for final offline analysis.

□ Software Alignment Monitoring:

- \Box Low-level: #Hits/track, χ^2 , IP, residuals, #tracks/event, etc
- □ High level: Masses, mass resolutions, relative particle yields.



ALICE Alignment Challenge

(A Large/LHC Ion Collider Experiment)





aluonsstrahluna"

Impact of misalignment on Physics

- All physics performance figures obtained with the perfect geometry (same for the ALICE Phys. Progress Report)
- γ mass resolution as a function of misalignment (in Muon Arm) studied (see talk by J Castillo)
- This summer Physics Data Challenge (PDC06)
 - hypothetical) residual misalignment in
 - part of the simulation with the *full misalignment* (expected Day-1 misalignment)
- Analysis of the PDC06 data
 assessment of the physics quality degradation due to misalignment (underway !)



Alignment Challenges



Alignable elements:

SPD -- 240

SDD -- 260

SSD - 1698

Total – 2198

- Initial misalignment within specifications (50 200 μm)
- Inner Tracking System
 → robust track based alignment

10 micron alignment precision goal

- TPC calibration & alignment (ExB effect !)
- Muon Arm & TPC $\leftarrow \rightarrow$ ITS alignment
- TRD,TOF, RICH(HMPID)... \rightarrow inter detector alignment
- Fast alignment and validation procedures (during data taking!) → Condition Data Base
- Alignment stability monitoring (hardware & software)

Mathematical Methods and Algorithms



- Alignment algorithms (V. Blobel), overview of the most frequently used algorithms, more detailed presentation of the Millepede algorithm and its developments (Millepede II) → http://www.desy.de/~blobel
- Alignment using a Kalman Filter technique (R. Fruehwirth) – a novel approach in which Kalman Filter is used alternatively for tracking and alignment parameters update

Summary and Outlook

- Kalman filter for sequential estimation of alignment constants
- Successful test on small-scale setups
- Advantages
 - No solution of large systems of equations
 - Depth of correlations can be taylored to setup
 - Errors of estimated alignment constants are always available
 - ♦ Can be used for stopping criterion

4 October 2006

Adam Jacholkowski for ALICE

LHC Alignment Workshop

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Summary and Outlook

Disadvantages

Larger computational expense per track

♦ More bookkeeping required

🗆 Outlook

- Extend to full set of angles and shifts
- Study alternative approaches to correlation lists
- Speed optimization
- ♦ Large-scale examples

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Alignment experience from other experiments



STAR (S. Margetis)

Alignment/Calibrations affect everything

DCA-XY ~ 140µm / p(GeV)

Remember this number

Drifting complicates the Alignment process

If you have drift detectors make sure you have plenty of redundant monitoring systems (lasers, charge injectors etc.

Summary

(S. Margetis for STAR)



Recent interest in charm physics re-focused STAR's interest in its vertex detectors

- The presence of drift silicon technology (like in ALICE) complicates the task of Alignment
 - but also presence of non-drifting detectors (strips or pixels) will prove invaluable
- Our Global Alignment approach and techniques were successful to overall shifts better than 20 mkm
 - which for this device is sufficient
- The Self-Alignment methods are still under development.
- STAR has a funded R&D active pixel effort for an ultra thin device @ 2cm from the vertex

Overview talks for selected topics (all LHC experiments)



- Detector Description (Cvetan) different systems but large (logical) similarities
- Tracking software & algorithms (A. Strandlie) including input from ALICE (from Marian)
- Impact of Misalignment on physics (G. Steinbrueck)
 a lot of study in other LHC experiments, from ALICE only MUON results on Y family resolution
- Validation of the Alignment (T. Golling) private discussions (Raffaele and me with Tobias), many ideas, some experiment dependent features





Alignment Validation

Tobias Golling on behalf of



- Introduction & Overview
- Mass resonances: J/𝒱, 𝒱, Z
- Resolution Effects
- Degenerate Modes
- Monitoring
- Validation with MC
- Summary

LHC Alignment Workshop – September 05 2006



Tobias Golling



Why Validate?

 The residual based alignment has limitations:
 A 1-dimensional measure is used to determine 6 DoF per module (underconstrained) – this leads to more than one solution
 Physics is biased

Validate to detect "wrong solutions"

Go one step further: Validation ⇒ Constraint → Use as alignment correction, make alignment more robust however, then we cannot use it anymore to monitor

Rule of thumb:

- "Practical constraint" ⇒ feed back into alignment algorithm as additional constraint (straightforward in global algorithms)
- Else: use as monitor





Possible Handles

- Tracks correlating different modules, not from beamspot
 - <u>
 → Cosmics ⇒ Barrel</u>, off-axis tracks (can reconstruct?), "two arms" muon trigger, ATLAS: ~40Hz through Inner Detector, ~1Hz through Pixel Caveats: Illumination not uniform / low statistics / low momentum
 - Halo muons ⇒ Endcap
 - → Beam-gas, Caveat: low momentum (E_{CM}=113GeV)
 - Parasitic collisions at 0.9TeV

Rate, trigger? - ATLAS: Minbias scintillating trigger



Possible Handles cont'd

- Standard candles: J/Ψ, Y, Z,...
 - Mass resolution probes pT resolution
 Caveat: Measure only convolution of material description,
 B-field uncertainty, misalignments ⇒ Disentangle!
 Rate, trigger?
- Overlap hits in the same layer: residual outer residual inner
 - Not affected by misalignments elsewhere in the detector
 - Errors on residual are highly correlated and subtract out
 - → Less sensitive to MS, use lower pT and higher track density
 - Circumference constraint
 - Caveats: Low statistics

Usually used already in alignment algorithm

- Use redundancy of detectors: E/p, eta-phi match between tracking and calorimetry
- Alignment monitoring:
 - Lifetime, mass, residuals vs. eta, phi, pT, charge, module position,...





Possible Handles cont'd

- Biased track parameters can probe some degenerate modes e.g. IP distribution, charge asymmetries,...
- Vertex constraint: common vertex for a group of tracks
- Compare track-based alignment with survey and hardware alignment
 Survey & hardware based alignment doesn't have the problem of "wrong solutions"
- Magnet-off data can eliminate some "wrong solutions" Caveat: turning B-field on and off changes the geometry, no pT measurement





Summary



- Central physics
- Cannot use E/p



 Forward physics
 No cosmics (acceptance)

- Soft physics, very little material
- Alignment mainly with magnet off data
- Reverse polarity
- Small magnetic field



- High pT physics, a lot of material
- Alignment mainly with magnet on data
- Do not reverse polarity
- Large magnetic field





Summary

Use all possible handles:

- Various topologies: cosmics, halo muons, beam gas, parasitics
- Overlap hits
- Use redundancy of different subdetectors: $\eta\phi$ -match, E/p
- Vertex and mass constraints: J/Ψ, Y, Z
- Resolutions: mass and IP
- Low level residual and alignment distributions
- Other external constraints: Survey, hardware alignment,...

If possible add handle as additional constraint in alignment algorithm

Else: Monitoring, quick turnaround, semi-automatic including human intervention

Test against expected misalignment scenarios in MC Be prepared for the unexpected!

the ATLAS Experiment

Tobias Golling



Alignment strategy for the LHC detectors



- More detailed/technical contributions from all the 4 LHC experiments:
 Hardware alignment systems
 - Software alignment tools
 - Alignment flow and Databases
 - Status and plans
 - MC misalignment studies
 - Infrastructure etc.

Typical Topics

More details later on



In the forthcoming ALICE contributions:

Detector Description

- C. Cheskov

- ·
- MUON Arm alignment J. Castillo
- ALICE misalignment framework R. Grosso Outer barrel alignment plans – M. Ivanov

Alignment Survey Data session

(C. Lasseur CERN TS-SU)



WE DO NOT WANT TO GIVE A CONCLUSION ...

EVERY KNOWN AND IDENTIFIED STEP OF SURVEY IS FOLLOWED UP, UPDATED WHEN NECESSARY AND DOCUMENTED ...

HAVE WE MISSED A DETECTOR ???

→ Question to the project leaders ... to your community also

→ Still time to correct ... maybe it is too late

THE DISCUSSION IS OPEN

4 October 2006



Workshop Summary by Dave Brown (LBNL, BaBar)



Optimization algorithms usage

Iterative (residual chisq) BaBar, CDF, STAR, Atlas, CMS, ALICE(?) Closed-form SLD (SVD) Zeus, H1, Atlas, CMS, LHCB, ALICE (Millepede) CMS (Kalman)

'Iterative' vs 'closed form'

optimization

- Also known as
 - Uncorrelated vs correlated
 - Global chisq vs local chisq
 - Biased vs unbiased
- Both algorithms are really iterative
 - □ Nonlinearities, outlier rejection, ...
- Both algorithms can treat correlations
 - One explicitly, one implicitly
- Both algorithms are complex, elegant
- Both algorithms are only as accurate as the information that you feed them
 - **There is no substitute for careful data preparation!**





How I Would Align an LHC Detec<mark>tor</mark>

- Assemble a complementary set of events
 - □ Muons, pairs, cosmics, survey, ...
- Align the innermost (most sensitive) detector first
 - Align internal DOFs with complimentary data
 - Rigid body parameters plus non-planar distortions
 - Use sanitized outer-tracking constraint (on curvature, ...)
- Align the next detector outwards next
 - Include (aligned) innermost detector in track fit
 - Align using standard techniques
 - Track self-consistency, survey, ...
- Continue outwards
 - Include calorimeter, muon chambers
- Repeat (if necessary)

Good advice For ALICE !

(Overall) Conclusions

- This workshop was a success
 - Lots of participation
 - Communication of new ideas
 - Sharing of techniques between LHC experiments
 - Comparison of existing (and former) experiments' methods against LHC experiments' plans
- With 1st data ~1 year away, LHC detector alignment preparation is in good shape
 - Alignment infrastructure incorporated into all experiments
 - (multiple) alignment techniques in place at all experiments
 - Realistic scenarios starting to be considered
 - Test beam and cosmic data being examined
- The scale of the problem is daunting
 - Time remaining must be spent wisely to insure success



Backup slides

In case of need...

4. Mathematical methods Overview

The introduction of overall equality constraints requires the solution of large systems of equations!

How to solve very large systems of equations?

No single optimal method, different methods for different conditions (number of parameters, sparsity):

Matrix inversion: • e.g. routine in MP I, for up to 5 000 parameters, with time / n3;

Diagonalization: • slower than inversion, allows to recognize insignificant linear combinations (no

constraints necessary); possible for large n on special hardware;

Sparse matrix storage: • allows to store big sparse matrices

Generalized minimal residual method: • fast method for large sparse matrices, factor > 1 000 faster than inversion for n = 12 000. Routines MINRES • (and SYMMLQ);

Preconditioning: allows to reduce number of iterations, possible in MINRES (and SYMMLQ); Limited memory BFGS: • uses only virtual matrix, low space requirement, but many iterations(?);

Millepede II Code: • =included, = not yet tried.

Method of M-estimates instead of cuts against outliers; square (of least squares) replaced by density

with larger tails for outliers.

V. Blobel – University of Hamburg Alignment Algorithms page 28





- 6 layers, three technologies (keep occupancy at a few % for max multiplicity)
 - **SPD:** silicon **pixels** (0.2 m², two layers, 9.8 M channels, **240 modules**)
 - **SDD:** silicon drift (1.3 m², two layers, 133 k channels, 260 modules)
 - SSD: double-sided silicon strips (4.9 m², two layers, 2.6 M channels, 1698 modules)

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Detector/Reconstruction performance

Tracks and Vertices





PHYSICS PERFORMANCE

few examples:

1. Particle correlations, resonances



Two pion momentum correlation (HBT) analysis

Studies on event mixing and two track resolutions. Investigated track splitting/merging and pair purity. Calculated momentum resolution corrections and PID corrections

Radii can be recontructed up to 15 fm

In medium modifications of mass, width, hadronic and leptonic channels; partial chiral symmetry restoration

2. Impact Parameter resolution

Impact parameter resolution is crucial for the detection of short-lived particles: charm and beauty mesons and baryons. Determined by pixel detectors: at least one component has to be better than 100 μ m (c τ for D⁰ meson is 123 μ m)





better than 40 μ m for p_T > 2.3 GeV/*c* ~20 μ m at high p_T

	Position	Mass	Momentum	Efficiency
	resolution	resolution	resolution	
K ⁰ _s	200÷300 μm	6÷8 MeV	1.5÷1.8%	21÷25%
Λ	~500 μm	3÷4 MeV	1.3%	15%

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5. Open Charm: ALICE vs CMS

(A. Dainese @ Hard Probes)

- D mesons cτ ~ 100–300 μm, B mesons cτ ~ 500 μm
- Secondary vertex capabilities! → Impact param. resolution!



