Grid: a research 'product' offering great market opportunities



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DATAMAT overview



- ✓ We are an Italian leading group in the supply of ICT solutions with 30+ years experience:
 - ~<u>1,500</u> highly qualified employees
 - 170.9 M€ Value of Production, 27.0 M€ EBITDA (FY2005)
- Our mission is to supply <u>ICT solutions</u> (products, systems and integrated services) in specific segments of <u>vertical markets</u>
 - Bank, Insurance and Finance
 - Public Administration and Healthcare
 - Telecommunications, Media and Utilities
 - Defence, Space & Environment
 - Industry

leveraging on:

- strong <u>application expertise</u> (knowledge of client primary processes)
- strong <u>technical and technological competencies</u> ("state-of-the-art")
- management and organizational capabilities in complex and high economic value contracts



DATAMAT in Grid



- ✓ Our traditional focus is on innovation, with a long record of international R&D projects followed by successful commercial exploitation.
- ✓ We perceived Grid as one of the most promising novelties for the ICT market, enabling distributed applications, and emerging scenario such as e-collaboration.
- ✓ In 2000 we decided to participate in the first large Grid Project in Europe, to acquire the specific knowledge of technology and to understand its potential business return in terms of application and services deployment...



Collaboration with research



- ✓ The collaboration with research institutions, for example the computer scientists within the High Energy Physics community, is extremely profitable.
- ✓ The cross-fertilization from mixing different backgrounds allowed our teams to improve:
 - Flexibility
 - Teamwork
 - Openness to innovative ideas

and to transfer our traditional development culture in terms of:

Structured approach

Consolidated methodologies for analysis and design

 Tight project management (resource allocation, planning, ...).





Our strategy behind EGEE & co.



- ✓ Strong communication effort
 - IPO Oct. 2000
 - Several times on specialised press / magazines / Italian TV as "opinion leader"
- ✓ Invest on a new technology -> apply to a known case / market -> perform technology transfer cross-markets
- ✓ NEW!!: DATAMAT is from last October a Finmeccanica company
 - ✓ Largest Italian AeroSpace, Security & Defence Group
 - ✓ Human resources: >56,700
 - ✓ Industrial sectors:
 - Aeronautics (Aircraft, Helicopters)
 - Space (Satellite, Ground Segment)
 - Transport (Trains, Railways, Underground)
 - Defence & Security (Sensors, Systems)
 - Communications





Positioning our investments



- ✓ EGEE = "Operational grid"
 - M/W is available for deployment
 - We are already using it in ESA and encourage continuity policies
 - Infrastructure is good enough for industrial test-bedding and demonstration in "closed and well-known environment)
 - Experiments could set-up a virtuous cycle to overcome present limitations (on security, licensing, legacy, maturity, applications gridification, accepted standards)
- ✓ NEXTGRID + AKOGRIMO + ... = "Next grid"
 - Results will be more "architectures" than "engineered components"
 - Focus on new requirements coming from e-business models:
 - ✓ SLA, QoS, Dynamic and transient VO's, Semantic workflows, ...
 - Investigate interaction between Grid and Mobility
 - ✓ large base of users, mobile Internet infrastructures based on IPv6, knowledge-related and semantics-driven services, ...
 - Involvement of Telco Companies



Our preliminary results



European Space Agency Reference Company for Grid



potential use of EGEE/gLite

- SpaceGRID
- THE VOICE
- Grid support to ESRIN
- GDCD

use of LCG/gLite
use of LCG/gLite
potential use of gLite

- ✓ Italian Reference Company for Grid
 - Italian Rep's of main IT Vendors (IBM, HP, SUN, Oracle, Quadrics)
 - ✓ also through Industry Forum relationship
 - ✓ partnership on future initiatives (under discussion)
 - PRISMA*Grid (co-funding MIUR)
 - ✓ "Grid for industry"
 - ✓ Following c-OMEGA "initiative" with INFN et al.
 - ✓ Strong participation of Finmeccanica Companies
 - ✓ SME's districts
 - Other prospects (healthcare, banks, telco)





Our target offer



✓ Consultancy

• 'Additional' services such as Certification, training and promotional activities are the keys to introduce Grid based solutions into Customers' day-to-day business.

Application enabling

Adaptation of existing Problem Support Environments to enable the use of Grid
is based on a combined deep knowledge of customer processes and of the
underlying technologies.

✓ Application development

• The use of a new and powerful technology to solve new classes of problems requires capability of mastering business needs.

✓ Integration

• Our long experience in integration is the enabler for a smooth combination of the different technological aspects in a transparent way for the end-user.



Our goals



- ✓ The initiatives we are undertaking are aimed at:
 - Easing the <u>diffusion of a Grid culture</u>, mostly through a generalised <u>test-bed</u> policy aimed at demonstrating in concrete terms the advantages of its use, in strong synergy with research
 - Grid-enabling classes of applications by <u>developing suitable tool-kits</u> and/or <u>porting existing problem solving environment</u> on Grid contexts
 - Exploring new working environments (e.g. ambient intelligence, nomadic / mobile environment)
 - Promoting and supporting standardisation activities, so that access to Grid services and resources does not depend on specific middleware implementation and/or specific infrastructure



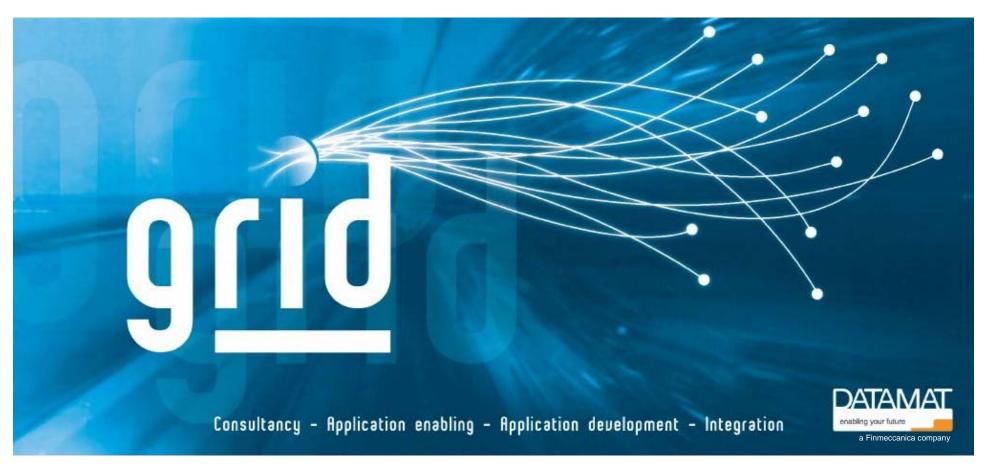
Concluding remarks



- ✓ The growing interest of industrial user community shows that initial <u>expectations</u> on Grid are going to be <u>fulfilled</u>.
- ✓ Initial enthusiasm is now being replaced by awareness of the actual <u>potential</u> and <u>risks</u>, in terms of business and ROI, adequately steering strategic technical choices (e.g. web services-grid convergence).
- ✓ To make profit out of technology, it is fundamental to achieve the needed stability and continuity, focusing new initiatives on bridging research and industry.
- ✓ DATAMAT has successfully started technology transfer towards its traditional market sectors and is confirming its commitment by participating and leading Grid development and take-up activities in Europe.



MANY THANKS FOR YOUR KIND ATTENTION!





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